

**From  
Sunlight  
To  
Exabyte**

**Path to  
Supporting the  
Digital Revolution  
with Green Energy**

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**record**  
digital



# Technological Revolution only just started

- AI, IOT, Metaverse, Machine Learning, FinTech are now part of our everyday life
- This new technology is driving the global demand for data storage and compute power
- Data Centers are now under significant pressure to adapt to this exponential demand





# Digital Infrastructure needs to adapt very fast

## DATA GROWTH

> 180 Zb

Global data creation  
up to 2025

Statista Research Dep May 22

## IoT & 5G

> 75bn

IoT-enabled devices  
expected by 2025

Reply research

## DATA CENTER CAPACITY

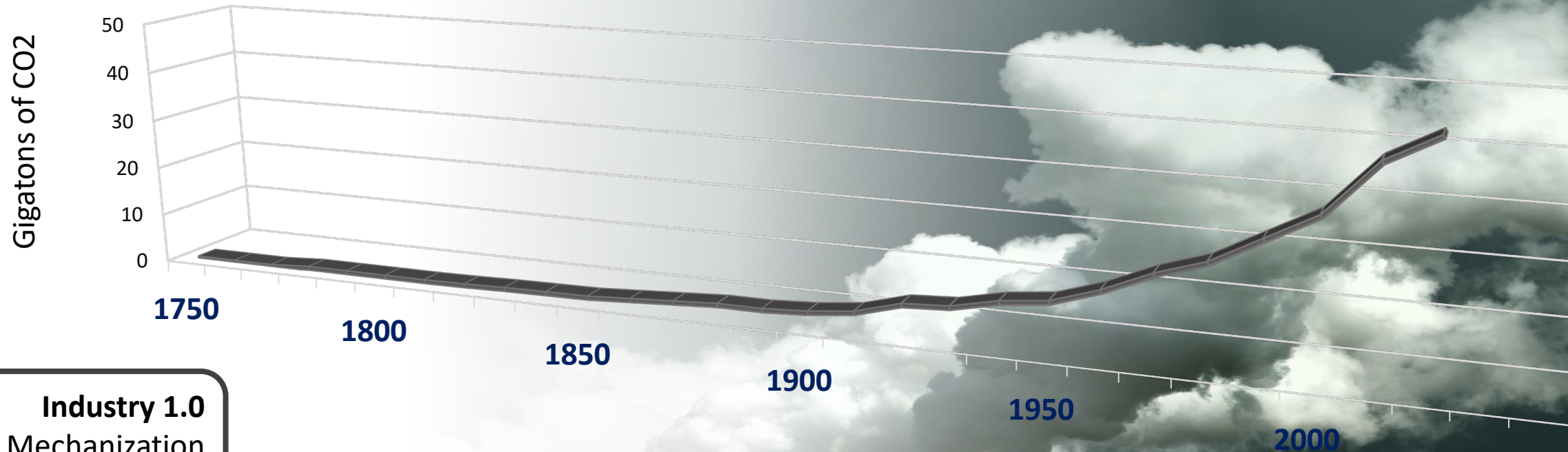
> X2

In GW 2020 to 2030

IDC



# Unfortunately, that Comes at a heavy cost !



**Industry 1.0**  
Mechanization  
Steam Power

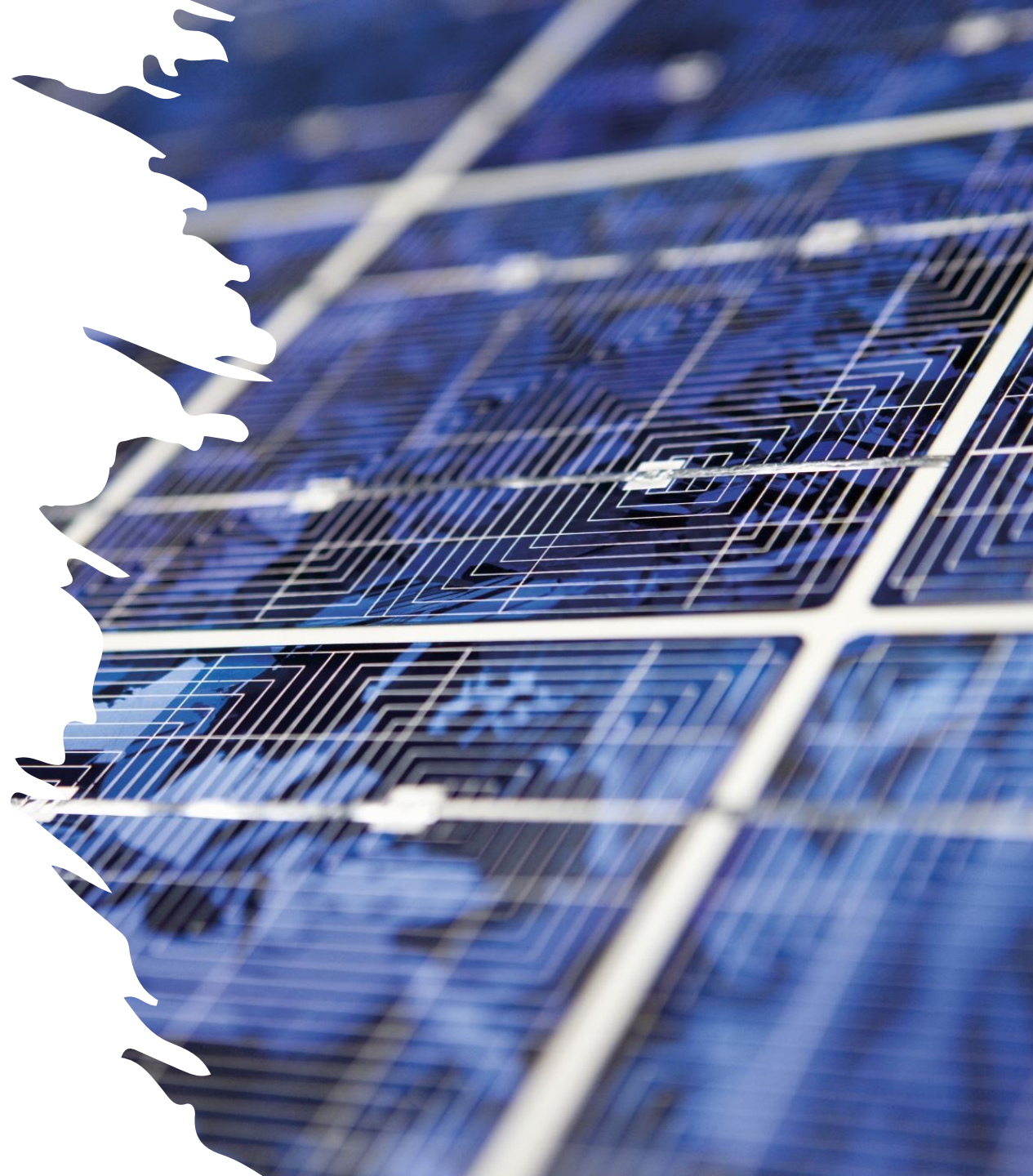
**Industry 2.0**  
Mass Product  
Manufacturing

**Industry 3.0**  
Silicon  
Computers


**Industry 4.0**  
Artificial Intel  
Industrial IOT

# Transition to Green Tech & Circularity

- **EFFICIENCY:** Smart Design & High efficiency with digital control
- **COOLING:** Immerse cooling, Liquid Cooling, Heat Re-use
- **ENERGY:** Significant use of widely available (and cheap) green energy







# “Hyperscalers” Net-Zero objectives

- **Google** – Net-zero across operations by 2030
- **Amazon (AWS)** – Net-zero operations by 2040
- **Meta** – Net zero across value chain by 2030
- **Apple** – Products carbon-neutral by 2030
- **Microsoft** – Carbon-negative by 2030
- **Netflix** – Halve emissions by 2030

Source: [www.idc-a.org](http://www.idc-a.org)



# Emerging & Frontier Markets could play a major role

- **CONNECTIVITY:** The rise and rise of under-sea fiber optics cables
- **GREEN ENERGY:** Untapped potential for significant scalability
- **GEOPOLITICS:** New world order will lead to wider site diversification





Fiber optics are the new container ships

Industry 3.0



Industry 4.0

Developed  
Markets



Emerging &  
Frontier Markets

Large Container  
Ships



Fiber optics  
undersea cables



## Key Projects Today



A close-up photograph of a hand holding a large, three-dimensional '@' symbol made of light-colored wood. The symbol is positioned in the center-left of the frame. The background is a blurred indoor setting with warm lighting. A white, torn-paper-like graphic element separates the image from the text on the right.

Get In Touch !

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